

FSC GCC Fixed Income Report

18/02/2025

OMAN



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr		
Oman Government International Bond	08/03/2017	08/03/2027	2.05	5.375	100.01	100.50	5.11	BB+	AT MATURITY	USD		
Oman Government International Bond	08/03/2017	08/03/2047	22.05	6.500	99.39	100.11	6.49	BB+	AT MATURITY	USD		
Oman Government International Bond	15/06/2016	15/06/2026	1.32	4.750	99.22	99.63	5.04	BB+	AT MATURITY	USD		
Oman Government International Bond	17/01/2018	17/01/2028	2.91	5.625	100.29	100.81	5.32	BB+	AT MATURITY	USD		
Oman Government International Bond	17/01/2018	17/01/2048	22.91	6.750	101.75	102.48	6.54	BB+	AT MATURITY	USD		
Oman Government International Bond	25/01/2021	25/01/2031	5.93	6.250	103.17	103.80	5.49	BB+	AT MATURITY	USD		
Oman Government International Bond	25/01/2021	25/01/2051	25.93	7.000	104.77	105.50	6.56	BB+	AT MATURITY	USD		
Oman Government International Bond	28/10/2020	28/10/2027	2.69	6.750	103.28	103.78	5.22	BB+	AT MATURITY	USD		
Oman Government International Bond	28/10/2020	28/10/2032	7.69	7.375	110.09	110.73	5.63	BB+	AT MATURITY	USD		
Oman Sovereign Sukuk Co	15/06/2021	15/06/2030	5.32	4.875	98.52	99.22	5.04	BB+	AT MATURITY	USD		
Oman Sovereign Sukuk Co	31/10/2018	31/10/2025	0.70	5.932	100.26	100.70	4.89	BB+	AT MATURITY	USD		
Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr		
Bank Muscat SAOG	17/03/2021	17/03/2026	1.07	4.750	99.13	99.22	5.51	BB+	AT MATURITY	USD		
Lamar Funding Ltd	07/05/2015	07/05/2025	0.21	3.958	99.70	99.76	5.04	BB+	AT MATURITY	USD		
Mazoon Assets Co SAOC	08/11/2017	08/11/2027	2.72	5.200	99.06	99.25	5.50	BB+	AT MATURITY	USD		
OmGrid Funding Ltd	16/05/2017	16/05/2027	2.24	5.196	98.84	99.00	5.68	BB+	AT MATURITY	USD		
OQ SAOC	06/05/2021	06/05/2028	3.21	5.125	98.40	98.70	5.57	NR	AT MATURITY	USD		
Oryx Funding Ltd	03/02/2021	03/02/2031	5.96	5.800	99.73	100.06	5.79	BB+	AT MATURITY	USD		
Oztel Holdings SPC Ltd	24/04/2018	24/04/2028	3.18	6.625	102.86	103.16	5.52	BB+	AT MATURITY	USD		
Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	Next Call Date	Yld to Nxt Call %	BBG Composite	Maturity Type	Curr
Oman Arab Bank SAOG	04/06/2021	-	-	7.625	99.93	100.95	10.60	04/06/2026	6.83	-	PERP/CALL	USD

GCC Sovereign

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Abu Dhabi Government International Bond	16/04/2020	16/04/2030	5.16	3.125	92.41	92.82	4.71	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	03/05/2016	03/05/2026	1.20	3.125	98.36	98.65	4.28	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	02/06/2021	02/06/2028	3.29	1.625	90.52	90.88	4.65	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	15/09/2021	15/09/2051	26.57	3.000	64.53	65.24	5.51	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	15/09/2021	15/09/2031	6.57	1.875	83.13	83.53	4.83	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	11/10/2017	11/10/2047	22.64	4.125	80.68	81.37	5.58	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	11/10/2017	11/10/2027	2.64	3.125	96.41	96.80	4.42	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	30/09/2019	30/09/2049	24.61	3.125	66.60	67.31	5.58	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	16/04/2020	16/04/2050	25.16	3.875	76.26	76.97	5.59	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	02/09/2020	02/03/2031	6.03	1.700	83.63	84.07	4.77	AA	AT MATURITY	USD
Finance Department Government of Sharjah	28/07/2020	28/07/2050	25.44	4.000	64.90	65.81	6.86	BB+	AT MATURITY	USD
Finance Department Government of Sharjah	10/03/2021	10/03/2033	8.05	3.625	84.47	85.23	5.96	BB+	AT MATURITY	USD
Bahrain Government International Bond	30/09/2019	30/09/2031	6.61	5.625	94.71	95.45	6.48	B+	AT MATURITY	USD
Bahrain Government International Bond	25/01/2021	25/01/2051	25.93	6.250	85.53	86.34	7.45	B+	AT MATURITY	USD
Bahrain Government International Bond	24/11/2015	26/01/2026	0.94	7.000	101.14	101.69	5.12	B+	AT MATURITY	USD
Bahrain Government International Bond	25/01/2021	25/01/2033	7.93	5.250	90.96	91.73	6.61	B+	AT MATURITY	USD
Bahrain Government International Bond	25/01/2021	25/01/2028	2.93	4.250	94.87	95.55	5.93	B+	AT MATURITY	USD
Bahrain Government International Bond	16/09/2020	16/09/2032	7.58	5.450	93.00	93.76	6.51	B+	AT MATURITY	USD
Bahrain Government International Bond	18/11/2021	18/05/2034	9.24	5.625	92.36	93.14	6.63	B+	AT MATURITY	USD
Qatar Government International Bond	29/06/2000	15/06/2030	5.32	9.750	123.49	124.31	4.55	AA	AT MATURITY	USD
Qatar Government International Bond	24/11/2009	20/01/2040	14.92	6.400	111.54	112.36	5.20	AA	AT MATURITY	USD
Bahrain Government International Bond	20/09/2017	20/09/2029	4.59	6.750	101.70	102.41	6.14	NR	AT MATURITY	USD
Bahrain Government International Bond	17/09/2014	19/09/2044	19.58	6.000	85.00	85.84	7.38	B+	AT MATURITY	USD
Saudi Government International Bond	17/01/2019	16/01/2050	24.91	5.250	90.38	91.05	5.94	A+	AT MATURITY	USD
Saudi Government International Bond	16/04/2018	17/04/2025	0.16	4.000	99.73	100.05	3.63	A+	AT MATURITY	USD
Saudi Government International Bond	17/04/2018	17/04/2030	5.16	4.500	97.24	97.74	5.00	A+	AT MATURITY	USD
Saudi Government International Bond	16/01/2019	16/04/2029	4.16	4.375	97.49	97.95	4.92	A+	AT MATURITY	USD
Saudi Government International Bond	22/04/2020	22/10/2030	5.67	3.250	90.63	91.14	5.07	A+	AT MATURITY	USD
Saudi Government International Bond	22/04/2020	22/10/2025	0.67	2.900	98.66	99.02	4.39	A+	AT MATURITY	USD
Saudi Government International Bond	03/03/2021	03/03/2030	5.03	0.625	89.01	89.91	2.80	A+	AT MATURITY	EUR
Saudi Government International Bond	04/10/2017	04/03/2028	3.04	3.625	96.13	96.62	4.83	A+	AT MATURITY	USD

GCC Corporate

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Emirates NBD Bank PJSC	05/04/2018	05/04/2028	3.13	6.371	102.33	102.97	5.32	A	AT MATURITY	USD
Emirates NBD Bank PJSC	10/07/2018	10/07/2025	0.39	6.261	100.21	100.42	5.16	A	AT MATURITY	USD
Emirates NBD Bank PJSC	15/11/2022	15/11/2027	2.74	5.802	100.76	101.39	5.24	A	AT MATURITY	USD
Emirates NBD Bank PJSC	16/06/2020	16/06/2025	0.32	6.944	100.50	100.67	4.77	A	AT MATURITY	USD
Emirates NBD Bank PJSC	20/02/2019	20/02/2026	1.00	6.364	100.68	101.14	5.18	A	AT MATURITY	USD
Emirates NBD Bank PJSC	28/08/2020	28/08/2025	0.52	6.406	100.55	100.98	4.39	A	AT MATURITY	USD
MDGH GMTN RSC Ltd	01/11/2011	01/11/2041	16.70	6.875	113.43	114.21	5.56	AA	AT MATURITY	USD
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	11.69	6.500	108.82	109.51	5.39	AA-	AT MATURITY	USD
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	11.69	6.500	108.93	109.63	5.38	AA-	AT MATURITY	USD
Finance Department Government of Sharjah	23/02/2023	23/11/2032	7.76	6.500	102.93	103.60	5.91	BB+	AT MATURITY	USD
DP World Ltd/United Arab Emirates	02/07/2007	02/07/2037	12.37	6.850	107.82	108.65	5.86	BBB	AT MATURITY	USD
CBB International Sukuk Co 7 SPC	05/04/2018	05/10/2025	0.63	6.875	100.64	101.19	4.91	B+	AT MATURITY	USD
Bapco Energies BSC Closed	07/11/2018	07/11/2028	3.72	8.375	105.80	106.36	6.42	NR	AT MATURITY	USD
CBB International Sukuk Programme Co WLL	13/10/2022	13/04/2028	3.15	6.500	100.04	100.92	6.17	NR	AT MATURITY	USD
CBB International Sukuk Programme Co WLL	18/04/2023	18/10/2030	5.66	6.250	101.90	102.58	5.71	B+	AT MATURITY	USD
Bapco Energies BSC Closed	25/10/2017	25/10/2027	2.68	7.500	102.67	102.86	6.32	NR	AT MATURITY	USD

GCC Corporate

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
QNB Finance Ltd	02/12/2022	02/03/2028	3.03	5.922	100.97	101.46	5.30	-	AT MATURITY	USD
QNB Finance Ltd	02/08/2022	02/08/2027	2.45	5.872	100.74	101.30	5.28	NR	AT MATURITY	USD
QNB Finance Ltd	05/12/2022	05/09/2028	3.55	5.952	101.18	101.69	5.33	-	AT MATURITY	USD
QNB Finance Ltd	17/03/2023	17/03/2028	3.07	5.742	100.61	101.10	5.29	-	AT MATURITY	USD
QNB Finance Ltd	20/01/2023	20/01/2028	2.92	5.819	100.68	101.28	5.32	-	AT MATURITY	USD
QNB Finance Ltd	25/01/2021	25/01/2026	0.93	5.505	99.96	100.42	5.04	-	AT MATURITY	USD
QNB Finance Ltd	29/07/2021	29/07/2026	1.44	5.312	99.69	100.19	5.15	-	AT MATURITY	USD
QNB Finance Ltd	30/03/2023	30/03/2026	1.11	5.812	100.31	100.79	5.05	-	AT MATURITY	USD
Dar Al-Arkan Sukuk Co Ltd	07/07/2022	07/02/2026	0.97	7.750	101.22	101.45	6.18	NR	AT MATURITY	USD
Dar Al-Arkan Sukuk Co Ltd	26/02/2020	26/02/2027	2.02	6.875	100.51	100.71	6.49	NR	AT MATURITY	USD
Dar Al-Arkan Sukuk Co Ltd	25/07/2023	25/02/2029	4.02	8.000	103.37	103.61	6.95	NR	AT MATURITY	USD
SNB Funding Ltd	09/02/2023	09/02/2033	7.98	6.154	101.14	101.86	5.84	-	AT MATURITY	USD
SNB Funding Ltd	26/01/2023	26/01/2028	2.93	5.807	100.25	100.78	5.49	-	AT MATURITY	USD
SNB Funding Ltd	22/11/2022	22/11/2027	2.76	5.960	100.49	100.93	5.47	-	AT MATURITY	USD
SNB Funding Ltd	14/02/2023	14/02/2030	4.99	5.854	99.90	100.56	5.70	-	AT MATURITY	USD
SNB Funding Ltd	01/03/2023	01/03/2033	8.03	6.115	101.46	101.89	5.81	-	AT MATURITY	AUD
SNB Funding Ltd	07/09/2022	07/09/2027	2.55	5.615	99.84	100.16	5.46	-	AT MATURITY	USD

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